

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/	2019		
To : Hong Kong Exchanges	and Clea	ring Lim	ited		
Name of Issuer Date Submitted	Novacon 04/10/201		ogy Group L	_imited	
I. Movements in Authorised					
1. Ordinary Shares					
(1) Stock code : <u>8635</u>	_Descrip	otion :	Ordinary S	Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding	g month	10,000,	,000,000	0.01	100,000,000
Increase/(decrease)	-	N	Nil		Nil
Balance at close of the mon	th _	10,000,	000,000	0.01	100,000,000
(2) Stock code : N/A	_Descrip	tion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares				
Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of preference shares	(State	capital
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	otion : N/A		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	e month			
Total authorised share	e capital at the e	nd of the mon	th <i>(HK</i> \$) : <u>HK</u> \$1	00,000,000
II. Movements in Issu	ed Share Capita	al		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	n Schemes of t	the Issuer)			
Particulars of	•		,		No. of new shares	No. of new shares
share option					of issuer issued	of issuer which
scheme					during the month	may be issued
including EGM	N	ovement durir	na the month		pursuant thereto	pursuant thereto as
approval date		iovomoni aam	ig and monar		-	at close of the
(dd/mm/yyyy)						month
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
29/03/2019						
Exercise price:						
HK\$0.178						
(/ /)						
Ordinary shares	_	-	_	-	_	_
(Note 1)						
(**************************************						
2. N/A						
shares						
(Note 1)						
0.11/4						
3. N/A						
(/ /)						
shares						
(Note 1)						_
		Tot	tal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised du	ring the month	n from exercise	,	,		•
options (State curren				Nil		

Nominal value at close of preceding month	-	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-			
	-			
	-			
	-			
	-			
	_			
)	-			
				_
	- - -			
)	_			
)))

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A	,					
						
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
0, 1, 1, (7, 1, 1, 1)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		A === 0.1.m.t. o.t.			month	pursuant
	Currency of	Amount at close of	Converted	Amount at	pursuant thereto	thereto as at close of the
	amount	preceding	during the	close of the	tricicto	month
Class and description	outstanding	month	month	month		
4. N/A						
-						
Stock code (if listed) _						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
-		
shares (Note 1)		
Total D(Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in	Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	<u>IN/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares — issuable (Note 1)		-	
4. Bonus issue		/ /)	
		/ /)	
	· · · · · · · · · · · · · · · · · · ·		<u>N/A</u>	N/A
5. Scrip dividend At price : Sta	ency date : (dd/mm/yyyy)	/ /		N/A
	Class of shares —		-	
Repurchase of shares	repurchased <i>(Note 1)</i> Cancellation date : ((dd/mm/yyyy)	/ /)	
		/ /)	

Class of shares	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto							Type of Issue	
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— Class of shares ————						S -				
8. Consideration issue At price: State currency State currency State currency State (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares)	/ /	(/	(Redemption date :			7.
Class of shares ———— issuable (Note 1) 8. Consideration At price: State currency ———— issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ————)	/ /	(/	(EGM approval date: (dd/mm/yyyy)			
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares	N/A	<u>N/A</u>								
8. Consideration issue At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)						 S -				
(dd/mm/yyyy) N/A Class of shares)	/ /	(/	(Issue and allotment	 At price :		8.
Class of shares)	/ /	(/	(EGM approval date:			
	N/A	<u>N/A</u>								
						 S -	Class of shares issuable (Note 1)			
9. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy))	/ /	(/	(Issue and allotment			9.
EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A	N 1/A)	/ /	(/	(EGM approval date: (dd/mm/yyyy)			

Тур	e of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
		Class of shares	_					
	•	issuable (Note 1)						
10. Oth (Ple	ner State currency At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))					
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A				
		Total E. (Ordinary sha		_				
		(Preference sha (Other cla		_				
Total i	ncrease / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	Nil				
Total I	notease / (decrease) in ordinary shares	during the month (i.e. Total of A to L).	(2)	N/A				
Total i	ncrease / (decrease) in preference shar	es during the month (i.e. Total of A to F	· · · · · · · · · · · · · · · · · · ·	N/A				
	ncrease / (decrease) in other classes of	· · · · · · · · · · · · · · · · · · ·	·					
E):	e figures should be the same as the rele			N/A				
Capita	-	Stantinguise and in above (Meterner						
IV. Co	nfirmations (N/A)							
issued publis	ereby confirm to the best knowledge, I by the issuer during the month as set hed under rule 17.27A, it has been dur as applicable:	out in Part III which has not been prev	iously disclose	ed in a return				
(Note	2)							
(i)	all money due to the listed issuer in re	espect of the issue of securities has bee	en received by	it;				
(ii)	(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;							
(iii)	(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;							
(iv)	all the securities of each class are in a	all respects identical (Note 3);						

	44)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):		
	Submit	ted by:Chung Chau Kan
	Title: Executive Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:

the securities are of the same nominal value with the same amount called up or paid up;

they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.